

Marshall Islands Electricity Roadmap

Our technology pathways

2018 2022 2025 2030 2050

Horizon 1

Horizon 2

Horizon 3

Horizon 4

↓50% GHG

↓65% GHG

Net Zero emissions

Majuro

Pathway 1 with wind

12-15_{MW} of diesel generators

3 + 1_{MW} of solar PV

(A) + network upgrades

\$50m Capital

\$.29/kWh LCOE

+12_{MW} of wind turbines

+20_{MWh} of BESS

(A) + controls, network, enabling tech

\$70m Capital

\$.29/kWh LCOE

+9_{MW} of solar PV

(A) + network

\$40m Capital

\$.29/kWh LCOE

+ biodiesel

+ asset replacement

\$30m Capital

\$.35/kWh LCOE

+ 30MW of wind

+ 60MW of solar PV

+ 280MWh of BESS

+ asset replacement

(A) + network

\$300m Capital

\$.55/kWh LCOE

Pathway 2 solar only

Waste to energy with either pathway. WTE would need to be retired in order to achieve 100% GHG reduction

+25MW of solar PV

+38MWh of BESS

+ asset replacement

(A) + network

\$100m Capital

\$.32/kWh LCOE

+5MW of solar PV

+37MWh of BESS

(A) + network

\$40m Capital

\$.34/kWh LCOE

+60MW of solar PV

+1050MWh of BESS

+ asset replacement

(A) + network

\$480m Capital

\$.93/kWh LCOE

Ebeye

Pathway 1 with wind

2.6_{MW} of diesel generators

.6_{MW} of solar PV

~\$16m Capital

\$.37/kWh LCOE

+3_{MW} of wind turbines

+6_{MWh} of BESS

(A) + controls, network, enabling tech

\$14m Capital

\$.36/kWh LCOE

+2_{MW} of solar PV

(A) + network

\$6m Capital

\$.38/kWh LCOE

+ biodiesel

+ asset replacement

\$8.4m Capital

\$.44/kWh LCOE

+ 4.5MW of wind

+ 5MW of solar PV

+ 150MWh of BESS

+ asset replacement

(A) + network

\$80m Capital

\$.90/kWh LCOE

Outer Islands

Mini-grids



Single step design and installation of mini-grids



RE Jaluit, Wotje and possibly other suitable outer islands

Standalone systems

~90%

Improve serviceability and financial sustainability of solar home systems



Consider what other energy service could improve outer-island life